

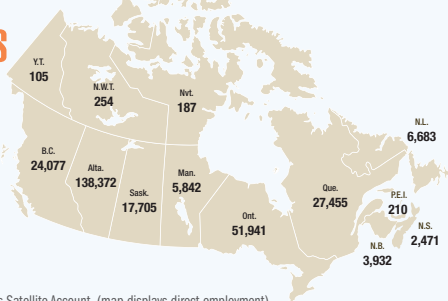


10 KEY FACTS on Canada's Energy Sector

1 EMPLOYMENT 832,500 jobs

In 2019, Canada's energy sector directly and indirectly accounted for 832,500 jobs.

Direct: 282,000 jobs
Indirect: 550,500 jobs



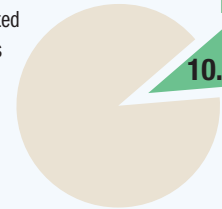
Source: Statistics Canada, Natural Resources Satellite Account. (map displays direct employment)

2 GROSS DOMESTIC PRODUCT

In 2019, the energy sector directly and indirectly contributed 10.2% to Canada's nominal GDP.

Energy Direct 7.2%
Energy Indirect 3.0%

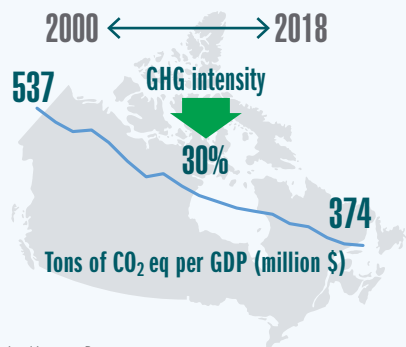
10.2% or \$219 B



Source: Statistics Canada, Natural Resources Satellite Account.

3 GHG INTENSITY

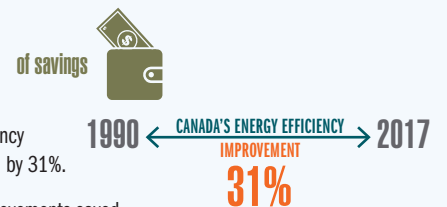
Between 2000 and 2018, Canada's GHG emissions decreased 0.4% while real GDP grew by 43%, resulting in a 30% decline in GHG intensity.



Sources: Environment and Climate Change Canada, National Inventory Report.

4 ENERGY EFFICIENCY

Between 1990 and 2017, energy efficiency improved in Canada by 31%. In 2017, these improvements saved Canadians \$44 billion.

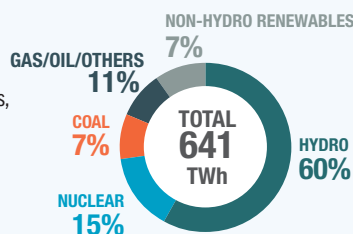


Source: Natural Resources Canada National Energy Use Database.

5 ELECTRICITY GENERATION

82% OF CANADA'S ELECTRICITY SUPPLY generated from non-GHG emitting sources in 2018

and about 2/3 of electricity generation from renewable sources, the most in the G7.

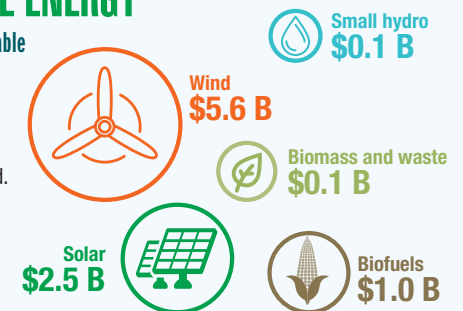


Sources: Statistics Canada and Natural Resources Canada data.

6 RENEWABLE ENERGY

Investment in renewable energy in Canada

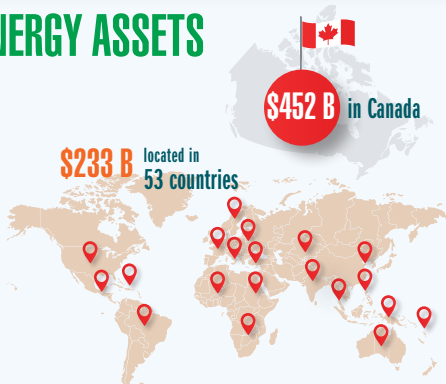
Between 2015 and 2019, a total of \$ 9.3 B was invested.



Sources: Bloomberg New Energy Finance (large hydro data unavailable).

7 CANADIAN ENERGY ASSETS

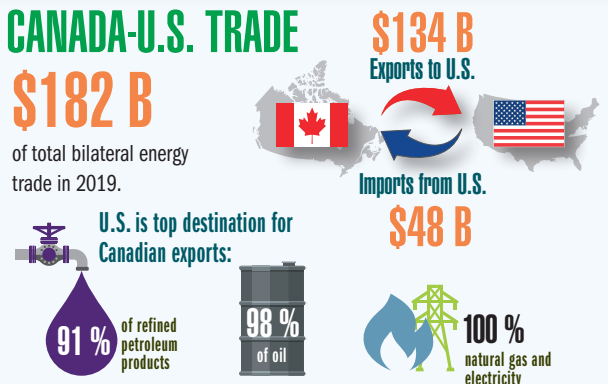
In 2018, there were 265 publicly traded Canadian-based energy companies with energy assets totalling \$685 billion.



Source: Natural Resources Canada estimates based on company filings.

8 CANADA-U.S. TRADE

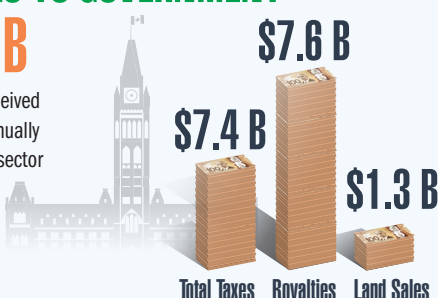
\$182 B of total bilateral energy trade in 2019.



Source: Statistics Canada International Merchandise Trade Database.

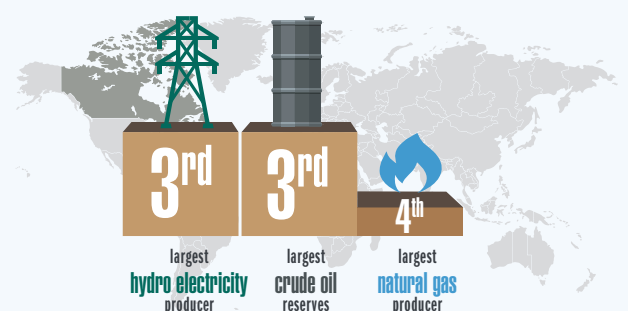
9 REVENUES TO GOVERNMENT

Governments received \$16.3 billion annually from the energy sector (2014-2018).



Sources: Natural Resources Canada estimates based on Statistics Canada and Canadian Association of Petroleum Producers data.

10 CANADA'S POSITION IN THE WORLD



Sources: International Energy Agency and Oil and Gas Journal.